

# SCOTTSDALE CAPITAL ADVISORS

Member NASD & SIPC

## Change of Dealer Form

To: \_\_\_\_\_  
Investment / Insurance Company Name

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### **Client Name / Registration**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SS# or TID #:** \_\_\_\_\_

### **Client Account numbers:**

\_\_\_\_\_  
\_\_\_\_\_

Please change the broker of record on our account / accounts listed above to Scottsdale Capital Advisors CRD # 118786. Please change Representative of Record to \_\_\_\_\_

RR Name

Rep #

### **Authorized Signatures**

\_\_\_\_\_  
Name Printed Date

\_\_\_\_\_  
Name Printed Date

\_\_\_\_\_  
Name Printed Date

**Address:** 7170 E. McDonald Drive, Suite 6, Scottsdale, AZ 85253  
**Office** (480) 603-4900 **Toll Free** (866) 404-9051 **Fax** (480) 603-4901  
**Email:** [Jrusin@scottsdalecapital.com](mailto:Jrusin@scottsdalecapital.com)  
**Web Address:** [www.ScottsdaleCapital.com](http://www.ScottsdaleCapital.com)